

TRANSCORP INTERNATIONAL LTD.

5th Floor, Transcorp Towers,
Moti Doongri Road,
Jaipur-302004 (Rajasthan)
Telephone: 2363888, 23639999
Fax: 91-141-237 2066
CIN:L51909DL1994PLC235697

Web-Site: www.transcorpint.com

E-mail: corp@transcorpint.com

Bombay Stock Exchange

25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda, Fort,
Mumbai, Maharashtra-400001

Sub: Submission of SEBI Regulation (DP) 55A - Reconciliation of Share Capital Audit Report for the quarter ended 30th June 2019

Ref: Transcorp International Limited (CIN: L51909DL1994PLC235697)
(Scrip No.532410)

Dear Madam/Sir,

With reference to above, we are enclosing SEBI Regulation (DP) 55A - Reconciliation of Share Capital Audit Report for the quarter ended 30th June 2019 for your kind perusal and record. Kindly acknowledge the receipt of above.

Thanking you

Yours faithfully

For Transcorp International Limited



Dilip Kumar Morwal
Company Secretary & Compliance Officer
ACS 17572

Encl: As above

| RECONCILIATION OF SHARE CAPITAL AUDIT | | | |
|---------------------------------------|--|-----------|----------|
| Scrip code* | 532410 | | |
| NSE Symbol | | | |
| MSEI Symbol | | | |
| ISIN | INE330E01023 | | |
| Name of the company* | Transcorp International Limited | | |
| Registered office address | | | |
| Registered office address* | Plot No. 3, Haf Pocket, Sector 18A, Dwarka, Phase-II, Near Veer Awas Kargil Apartment, | | |
| Registered office state* | DELHI | | |
| Registered office city* | NEW DELHI | | |
| Registered office district* | NEW DELHI | | |
| Registered office pin code* | 110075 | | |
| Registered office contact number* | ISD Code* | STD Code* | Number* |
| | 91 | 011 | 30418901 |
| Registered office fax | | | |
| Registered office country* | INDIA | | |
| Registered office website | www.transcorpint.com | | |
| Registered office email | dilip@transcorpint.com | | |
| Correspondence address | | | |
| Same as above | No | | |
| Correspondence address | Share Division Office: 5th Floor, Transcorp Tower, Moti Doongri Road, | | |
| Correspondence state | RAJASTHAN | | |
| Correspondence city | JAIPUR | | |
| Correspondence district | JAIPUR | | |
| Correspondence pin code | 302004 | | |
| Correspondence contact number | ISD Code | STD Code | Number |
| | 91 | 0141 | 4118888 |
| Correspondence fax | 0141 2609918 | | |
| Correspondence country | INDIA | | |
| Correspondence email | dilip@transcorpint.com | | |
| Reporting quarter* | 30-06-2019 | | |
| Face value* | 2 | | |

UDIN 19071045A AAAAR5896

| Stock Exchange Details : | Name of stock Exchange | Listed Capital | % Of total issued capital |
|---|------------------------|----------------|---------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd | 31782744 | 100 |
| Remarks | | | |

Jain
17/7/2019



| Capital Details : | | |
|---|------------------|---------------------------|
| | Number of shares | % Of total issued capital |
| Issued capital* | 31782744 | |
| Listed capital (BSE) (As per company records)* | 31782744 | 100 |
| Held in dematerialised form in CDSL* | 2217056 | 6.98 |
| Held in dematerialised form in NSDL* | 29474376 | 92.74 |
| Physical* | 91312 | 0.29 |
| Total no.of shares* | 31782744 | 100 |
| Reasons for difference if any, Between issued capital and listed capital* | 0 | |
| Reasons for difference if any, Between issued capital and total number of shares* | 0 | |
| Reasons for difference if any, Between listed capital and total number of shares* | 0 | |

Joshi
17/07/2019



Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| | |
|-------------------------------------|----|
| Whether changes during the quarter* | No |
|-------------------------------------|----|

| | |
|--|-----|
| Register of members is updated* | Yes |
| If not, Updated upto which date | |
| Reference of previous quarter with regards to excess dematerialised shares, If any. | |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA |
| If not, Reason why ? | |

Ajain
17/07/2019



| Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay | | | |
|--|-----------------|---------------|-------------------|
| Total no.of demat requests | No.of requests* | No.of shares* | Reasons for delay |
| Confirmed after 21 days* | 0 | 0 | NA |
| Pending for more than 21 days* | 0 | 0 | NA |
| Remarks | | | |

| Compliance Officer Details | |
|---|---|
| Whether Qualified Company Secretary is Compliance Officer * | Yes |
| Whether Compliance officer appointed | Yes |
| Name of the compliance officer* | Mr Dilip Kumar Morwal |
| Date of Appointment | 30-01-2006 |
| Designation* | Company Secretary & Complainece Officer |
| Membership Nos | ACS-17572 |
| Telephone no.* | 0141-4004999 |
| Fax no. | 0141-2609918 |
| E-mail id* | dilip@transcorpint.com |
| Whether any change in Compliance Officer during the previous 2 quarters* | No |
| Whether the previous Compliance Officer was Qualified Company Secretary * | |

Dilip
17/07/2019



| Details of Previous Compliance Officer | |
|---|--|
| Previous Compliance Officer Name | |
| Membership Nos | |
| Date of Appointment | |
| Date of Cessation | |

| Certifying Auditor Details | |
|---|--|
| CA/CS* | Chartered accountant |
| Name of certifying auditor* | Mr. Anand Prakash Jain |
| Date of issue of report* | 17-07-2019 |
| Address* | 556, 5th Floor, Sunny Mart, New Atish Market, Mansarovar |
| City* | Jaipur |
| Pincode* | 302020 |
| Contact no.* | 91-9314680888 |
| Fax no. | - |
| Email | anandjain175@hotmail.com |
| Membership no.* | 71045 |
| Firms registration number of audit firm | 001857C |
| Name of the firm* | Anand Jain & Co. |
| COP number* | 001857C |
| Registrar and Share Transfer Agent Details | |
| Appointment of common agency for share registry work* | Yes |
| Whether Registered with SEBI | |
| Name of RTA | Alankit Assignments Ltd |
| SEBI registration no. | INR000002532 |
| Address | 3E/7 Jhandewalan Extension |
| State | Delhi |
| City | New Delhi |
| Pincode | 110055 |
| Contact no. | 011-42541234 |
| Fax number of RTA | - |
| E-mail id | rta@alankit.com |
| Website Address | www.alankit.com |
| Whether any change in Registrar and Share Transfer Agents * | No |
| Previous Registrar and Share Transfer Agents Name | |
| Date of Cessation | |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | |

AJain
17/07/2019



FORMAT FOR RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (Separate for each ISIN)

(details should be certified by the auditors)

1 For Quarter Ended

2 ISIN :

3 Face Value :

4 Name of the Company

5 Registered Office Address

6 Correspondence Address

7 Telephone & Fax Nos.

8 Email address

9 Names of the Stock Exchanges where the company's securities are listed :

| | Number of shares | % of Total Issued Cap. |
|---|------------------|------------------------|
| 10 Issued Capital | 31782744 | - |
| 11 Listed Capital (Exchange-wise) (as per company records) | 31782744 | 100 |
| 12 Held in dematerialised form in CDSL | 2217056 | 6.98 |
| 13 Held in dematerialised form in NSDL | 29474376 | 92.74 |
| 14 Physical | 91312 | 0.29 |
| 15 Total No. of shares (12+13+14) | 31782744 | 100 |

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| NA | | | | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | 0 | 0 | N.A. |
| Pending for more than 21 days | 0 | 0 | N.A. |

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

24 Appointment of common agency for share registry work

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

